

Code CTG
Company name Viet Nam Joint Stock Commercial Bank for Industry and Trade
Date 09/08/2021
Subject Report on results of the 10th & 11th private placement of bonds

Content:

Viet Nam Joint Stock Commercial Bank for Industry and Trade announced results of private placement as follows:

1. Bond code: CTGL2128010

- Offering volume: 0 bonds
- Par value: VND1,000,000,000/bond
- Bond term: 07 years
- Bond type: non-convertible, unsecured bond
- Bond for: book-entry
- Real interest rate: 0
- Issue date: August 31, 2021
- Due date: August 31, 2028

List of investors:

No.	Investor	Owning value (VND)	%
I	Local investor	0	0%
1	Institutional investor		
2	Individual investor		
II	Foreign investor	0	0%
1	Institutional investor		
2	Individual investor		
	Total	0	0%

2. Bond code: CTGL2127011

- Offering volume: 180 bonds
- Par value: VND1,000,000,000/bond
- Bond term: 06 years
- Bond type: non-convertible, unsecured bond
- Bond for: book-entry

- Real interest rate: 6.03%/year
- Issue date: August 31, 2021
- Due date: August 31, 2027

List of investors:

No.	Investor	Owning value (VND)	%
I	Local investor	180,000,000,000	100%
1	Institutional investor	180,000,000,000	100%
2	Individual investor		
II	Foreign investor	0	0%
1	Institutional investor		
2	Individual investor		
	Total	180,000,000,000	100%